

*The 13<sup>th</sup> Annual Family Office Wealth Conference*  
*September 12-14, 2012 (Wednesday-Friday)*

## EARLY BIRD DISCOUNT REGISTRATION FORM

**3** easy ways to register early:

- 1- **Fax:** complete all information and fax **BOTH sides** back to Usha Bhate at **212.224.3802**
- 2- **Email:** complete all information and email to Usha Bhate at [ubhate@iiforums.com](mailto:ubhate@iiforums.com)
- 3- **Mail:** complete all information and mail to:  
**Usha Bhate, Director of Marketing**  
**Institutional Investor**  
**225 Park Avenue South**  
**New York, NY 10003**

**Check all that apply:**

- I will be attending
- Spouse attending
- Please check if multiple registrant from same Family Office/Organization
- I am unable to attend, but would appreciate receiving an invitation to next year's conference

Please print legibly or type the following information as it should appear on your name badge. For multiple registrations, please photo-copy or print this form again. Husband and wife may use the same form.

Name: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

Company/Family Office: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

City, State and Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

**SPECIAL NEEDS:** Please advise us of any special needs you may have (i.e. dietary needs, disability etc):

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**PAYMENT INFORMATION:**

Please submit payment by check or credit card. Full payment is required to hold your place.

Please check one:

- Single Guest Rate – **\$200 OFF – Early Bird Rate \$1,595\*** (Regular rate: \$1,795)
- Guest & Spouse Rate – **\$200 OFF – Early Bird Rate \$2,095\*** (Regular rate: \$2,295)
- Additional registration from the same organization– \$1,000

**\* ALL REGISTRATIONS MUST BE RECEIVED ON OR BEFORE MAY 31, 2012 IN ORDER TO RECEIVE THE DISCOUNTED RATE.**

**Please check one:**

- Check Enclosed in the amount of \$\_\_\_\_\_ (made payable to Institutional Investor Conferences)
- Payment by credit card. If you wish to pay by credit card, please provide the name and number of the individual to call to obtain your credit card information for payment. Please note we can only accept payment by credit card over the phone due to new regulation and security purposes. A representative from Institutional Investor will call you regarding payment.

**Please contact Mr./Mrs./Ms.**\_\_\_\_\_ **Phone:**\_\_\_\_\_

**Please Note:**

Limited enrollment available. Early registration will secure your place. Cancellations must be made in writing by August 15, 2012. Refunds prior to August 15, 2012 are subject to a 15% cancellation fee. No refunds on cancellations after August 15, 2012. However, substitutions from the same family office are permissible and must be sent in writing and authorized by Institutional Investor. Participants are responsible for their own airfare and accommodations. Upon registration, you will receive a special conference rate registration form included with your paid invoice which you can use to make your hotel arrangements.